



Sources: Bloomberg and Bahana TCW IM - Research

June 2, 2022

Salam Investasi

IHSG menguat 1.58% (-1.11% mom; 8.62% ytd) ke level 7,149.0. Penguatan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (4.51%), BMRI (3.66%) dan BBCA (2.31%). Investor asing tercatat melakukan net beli sebesar USD 280.9 juta (USD -242.8 juta mtd; 4,769 juta ytd). Yield obligasi pemerintah 10 tahun turun -1 bps menjadi 7.03 (-1 mtd; 64.9 ytd). Rupiah terapresiasi 0.30% ke level 14,534 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|-------|--------|-------|--------|
| Oil (USD/bbl) | 116.3 | (2.8) | 5.0 | 58.4 | 45.3 |
| Coal (USD/MT) | 290.0 | (9.1) | (7.4) | 219.0 | 143.7 |
| Nickel (USD/MT) | 28,061.5 | (1.0) | (11.5) | 55.0 | 34.4 |
| Gold (USD/OZ) | 1,846.6 | 0.0 | (0.8) | (3.2) | 1.0 |
| Tin (USD/MT) | 35,199.0 | 0.8 | (13.5) | 7.2 | (10.6) |
| CPO (USD/MT - CIF) | 1,515.9 | 0.6 | (13.5) | 65.4 | 28.8 |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|--------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 46,361.25 | (0.04) | (0.27) | 2.44 | (1.76) |
| Ganesha Abadi Kelas G | 3,979.75 | 0.02 | 1.06 | 3.68 | 1.15 |
| Kehati Lestari Kelas G | 2,480.62 | (0.11) | (0.08) | 0.16 | (2.35) |
| Makara Prima | 2,953.79 | (0.00) | 0.27 | 2.54 | 0.07 |
| Bahana MES Syariah Fund Kelas G | 1,392.05 | (0.03) | (0.40) | 3.16 | (0.72) |
| PTS Generasi Gemilang | 1,343.37 | 0.03 | (0.76) | 3.21 | (1.17) |
| Equity | | | | | |
| Bahana Dana Prima | 15,258.86 | 2.13 | (0.39) | 19.50 | 15.71 |
| Bahana Dana Ekuitas Andalan Kelas G | 4,859.08 | 2.01 | (0.64) | 15.56 | 11.59 |
| Dana Ekuitas Prima | 4,238.29 | 2.48 | (2.12) | 11.26 | 10.32 |
| Bahana Trailblazer Fund | 854.66 | 2.28 | (2.61) | 9.17 | 7.78 |
| Bahana Primavera 99 Kelas S | 1,273.48 | 2.11 | (0.94) | 20.34 | 14.49 |
| Bahana Icon Syariah | 877.97 | 1.68 | (0.41) | 6.27 | 7.42 |
| Bahana USD Global Sharia Equities | 1.26 | (0.02) | (4.16) | (6.29) | (16.95) |
| Bahana US Opportunities Sharia | 0.84 | (0.02) | (4.59) | - | (22.09) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,874.45 | 1.35 | (1.49) | (3.72) | 5.70 |
| Bahana Quant Strategy | 1,288.97 | 1.65 | (2.34) | 7.39 | 4.75 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,694.28 | (0.01) | 0.24 | 2.50 | 1.00 |
| Bahana Likuid Syariah Kelas S | 1,472.87 | 0.00 | 0.34 | 2.93 | 1.20 |
| Bahana Likuid USD | 0.90 | 0.00 | 0.02 | 0.29 | 0.10 |
| Bahana Likuid Plus | 1,277.44 | 0.01 | 0.24 | 3.11 | 1.20 |
| ETF | | | | | |
| Bahana Bisnis 27 | 571.80 | 2.82 | (2.54) | 23.86 | 16.33 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

31-May-22

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBRI | 4.51 | INTP | (4.89) |
| BMRI | 3.66 | ANTM | (1.95) |
| BBCA | 2.31 | ACES | (4.00) |
| HRUM | 3.71 | CTRA | (2.96) |
| ADRO | 6.86 | EXCL | (1.86) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd | |
|--------------------------|------------|---------|---------|---------|
| Indonesian Equity | 281 | 2,540 | 4,769 | |
| Indonesian Bonds | 5 | (2,209) | (4,884) | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 7148.97 | 1.58 | 8.62 | 20.20 |
| IDX30 (Equity) | 564.99 | 2.64 | 13.66 | 19.01 |
| LQ45 (Equity) | 1056.78 | 2.62 | 13.46 | 18.92 |
| ISSI (Equity) | 209.07 | 1.45 | 10.61 | 19.80 |
| BINDO (Bonds) | 271.62 | (0.10) | (3.56) | 1.39 |
| HSI (HK) | 21294.94 | (0.56) | (8.99) | (27.32) |
| SHCOMP (CH) | 3182.16 | (0.13) | (12.57) | (11.54) |
| NIKKEI (JP) | 27457.89 | (0.59) | (5.19) | (5.70) |
| Dow Jones (US) | 32813.23 | (0.54) | (9.70) | (5.17) |
| S&P 500 (US) | 4101.23 | (0.75) | (13.95) | (2.54) |
| FTSE 100 (UK) | 7532.95 | (0.98) | 2.01 | 5.98 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 2.7 | 5.62 | (0.43) |
| FR0082 | 9/15/2030 | 6.3 | 7.01 | (0.19) |
| FR0080 | 6/15/2035 | 8.3 | 7.43 | (0.16) |
| FR0083 | 4/15/2040 | 10.0 | 7.46 | (0.16) |
| FR0076 | 5/15/2048 | 11.8 | 7.52 | (0.14) |
| INDON30(USD) | 2/14/2030 | 6.9 | 4.00 | (0.04) |
| INDON50(USD) | 2/14/2050 | 16.7 | 4.54 | (0.02) |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|--------|--------|--------|
| Inflation, Apr-22 | 0.95 | 2.15 | 3.47 |
| Fx Rsrvs, Apr-22, US135.7Bn | (2.46) | (6.35) | (2.23) |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|------|--------|
| 7D RR Rate | 3.50 | 3.50 | - |
| ATD 1M | 3.02 | 3.02 | (0.00) |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,534.00 | 0.30 | (1.86) |
| EUR/IDR | 15,599.79 | 0.27 | 3.43 |
| AUD/IDR | 10,437.60 | 0.40 | (0.74) |
| SGD/IDR | 10,605.98 | 0.36 | (0.41) |
| HKD/IDR | 1,852.18 | 0.22 | (1.23) |
| JPY/IDR | 130.13 | 1.37 | 10.17 |